



Price $f(x)$

Release 'Long Island Iced Tea'

Release Notes

Go-live Date:

<2015-08-08>

I. New features

New in PlatformServices

Process Wizard: a dedicated fold-in and fold-out dashboard on the left side of the screen will allow the users to follow pre-defined processes by clicking the graphically depicted process steps. Embedded links will transmit the user directly to a particular screen within Price f(x) where he will be able to follow the described instructions. The process wizard is particularly helpful for infrequent users or for occasionally occurring tasks. The wizard is available in the Long Island Iced Tea release for the first time and will be continuously enhanced according to customer feedback. We hope that this long awaited first release will improve usability.

Workflow for the pay-out process in the RebateManager module: To date all created or changed bonus agreements could be approved via the workflow. In this new release the workflow process has been extended to also include approval of the pay-out records.

New in System-Admin/Configuration layer

Configure product detail view: The product details view can now be configured partition wide. Some of the currently default views (e.g. BoM, competitive data or data change requests) can be completely hidden. Furthermore one of the two available types of the detail view can now be specified as default, the one view with all information side by side or the portlet view (as it is now available for Live Price Grids).

New in PriceAnalyzer module:

New default measures in charts: Today in the standard charts the user can select sum, per unit and percent values. With Long Island Iced Tea the user will be able to select the following new measures:

- Index – The first value is set to 1 and all the other values are calculated in relationship.
- Contribution – The value is the percentage of the total value.
- Cumulative sum – accumulate the values
- Cumulative Contribution – accumulate the percentage values of the total value.

In addition it is still possible to define measures with the formula editor.

New default filters: All product and customer attributes from the master data tables are now available as further standard filters. This is similar to the RebateManager module where the user only needs to select the attribute in the product or customer picker and with that all the same attributes are selected (e.g. user selects product attribute “product class” = “A” and all products which are classified as “A” products are filtered).



New in the PriceShop, RebateManager and ContractManager modules:

Versioning of quotes, agreements and contracts: Quotes (in PriceShop) and/or agreements (in RebateManager and in ContractManager) can now be revised and a new version can be created and edited. A link to the previous quote or agreement is available so that the user can always go back to the older version(s).

Attachments in quotes and agreements: To ensure a better documentation of quotes and agreements it is now possible to attach documents, e.g. a .pdf of the request for quote email (to the quote in PriceShop) or signed, scanned contract or rebate agreement (to the agreement in RebateManager and/or ContractManager). Please note that Price f(x) is not intending to provide a full document management system, only upload and download functionality for attachments.

2. Changes

Extensions in PlatformServices

Filtering enhancements in dashboards: There are three new standard filters for product and customer master data as well as for transactional data from PriceAnalyzer available for filtering in dashboards. They can be created with the filter builder, already available today. Thanks to this feature the user now has easier access to product or customer attributes or to any dimension from the PriceAnalyzer Module in dashboards.

Download dashboard data to MS-Excel: Downloading data into MS-Excel, already today available across the entire Price f(x) application, is now also available in dashboards.

Refresh dashboard: It is now possible to refresh the dashboard after selecting a filter by pressing the enter key.

Direct link from active workflow(s): The user can now click on the link in the user specific overview of all active workflows and go directly to the object he needs to approve.

Extensions in System-Admin/Configuration layer

Definition of password criteria: The password history is now saved to further increase the password security. The user cannot use the same password again or only after a defined number of other password changes.

Localization: To make the localization of the user interface easier (partition wide renaming, i.e. translation of labels) the table can now be downloaded into and uploaded back from MS-Excel.



Extensions in PriceBuilder module:

Matrix 5 and Matrix 6 for pricing parameter tables: Up to now pricing parameter tables were limited to four keys. In the new release matrix pricing parameter tables can have up to six keys (dimensions).

Download more than one price list or live price grid into one data export: The user can now select more than one price list or more than one live price grids and download all of them into one MS-Excel list. Duplicates are marked and the respective lists are displayed.

Formatting of output cells in Pricelists and Live Price Grids: It is now possible to format the output elements/cells in many different ways. (e.g. background color of the cell, text/values underlined or bold). With that conditional formatting and more detailed alerting/visibility of exceptions, i.e. outliers etc. is possible.

Summary view of pricelists and manual pricelists: To date the overview (aggregation of results) of pricelists and manual pricelists is shown in a separate tab/window. In Long Island Iced Tea the summary view is displayed directly below the list. Individual changes within the list and resulting effects to the overall result can now be seen directly within one window.

Extensions in PriceShop, RebateManager and ContractManager module:

Direct access to the active workflows: To date the user is transmitted to the pricelist overview page when clicking on any active pricelist approval workflow etc. With Long Island Iced Tea the user will be transmitted directly to the approvable object (e.g. the particular pricelist, by clicking on the active approval workflow.

Access to a quote directly from the approval email without re-login: The approver is notified via email and is able to approve or deny directly in the email. But if he wanted to see the quote in Price f(x), he needed to login, even if he was logged in already. With Long Island Iced Tea as long as the user is logged in and has at least one active session open, he doesn't need to login when opening a quote from the email.