

# Price $f(x)$

## Release 'Pina Colada'

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### Release Notes

**Go-live date:**

<2015-02-28>

## 1. New features

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### **NEW ContractManager Module:**

Based on many customer requests and our internal desire to clean up the complex area of discounts, rebates, promotions, campaigns as well as all kinds of special price conditions and net prices, we've decided to bundle all those functionalities within one, central place. All "on-invoice" special conditions can now be managed either on a very detailed, product-customer combination level (i.e. in case of net prices) or on a much higher, general level (i.e. general special discount per customer group for a part of or full product portfolio). Other special conditions like timely limited promotions or "buy 3 pay 2" can be defined, managed and monitored. Customer or product specific overviews of all existing conditions or special prices are part of the standard in the new module.

### **NEW in System-Admin / Configuration**

Definition of password criteria: To further improve the access security admin user can now define the criteria which need to be fulfilled by the user when creating a new, secure password.

Access rights (entitlement) to product and customer data: The access right to product and customer data in the product and customer master as well as in the product and customer picker can be further limited to just product or customer groups. . With that we are further increasing the granularity of the existing entitlement concept.

### **NEW in PriceBuilder module:**

Customer hierarchy: Starting with Pina Colada in addition to the currently possible hierarchies that can be defined and managed through the customer attributes, multi-level customer hierarchies can be defined and managed. Those "parent-child" relationships can then be used across the ContractManager and RebateManager modules.

Consolidation of pricelist: With this new function separately created and approved pricelist can now be consolidated into one pricelist.

Assignment of multiple user groups: The current limitation on the assignment of one user group per data set in the product and customer master, price parameter or in the PriceShop module is becoming obsolete in Pina Colada. From now on multiple user groups can be assigned to a one individual data set.

Modus for dynamic live price grids: New products can be added or removed from the live price grids at any new re-calculation that live price grid based on the filter definition and the modus setup. This is an another step towards the full automation of some pricing processes.



## **NEW in Excel Client**

Integration into Excel template: Ability to integrate the ExcelClient directly into the download template.

Inheritance of the proxy server settings: The Excel Client inherit the proxy server settings

## **2. Changes**

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### **Extensions in System-Admin / Configuration Layer**

Modification of certain views and selection values: Der admin user now has the extended ability to change and esp. limit certain views and widgets as well as certain selection values across the partition. With that for example the content of the home screen (the widgets on the landing page after the login) or the number standard widgets in den live price grid can me modified and esp. limited.

### **Extensions in PriceBuilder module:**

Extensions in the area of calculated field sets (CFS) functionality:

- Currently with the help of CFS values in the individual fields in grids (tables) can be dynamically calculated and updated/replaced. With Pina Colada full data sets can now be added or removed from the grids (tables). With the help of the new functionality of the "sequence logic" entire multi-step processes can be automated.
- The "distributed calculation" modus, currently available for pricelist calculations only, can now be used of the execution of the CFS calculations.
- Currently one CFS per each „manual pricelists“ has to be defined and executed for the calculation of the values in those pricelists. With Pina Colada one CFS can execute calculations and updates of values in multiple manual pricelist.

Selection and re-calculation of multiple products in live price grids at once: Currently only one product (data set, line) at the time can be manually selected and recalculated in the live price grid. With Pina Colada multiple products can be selected and manually recalculated at one time.

Extended definition of selection criteria in the attribute fields: Currently the definition (limitation) of selection values in the attribute fields of the product and customer master, product and customer extensions as well as the price parameter tables could only be made for the field type "string". With Pina Colada this definition (limitation) can be made for all types of values in the attribute fields (including the value intervals). In addition to that also values from other tables can be used as selection values in the attribute fields.



Mass update in grids across multiple fields and columns: Currently only data in single column of the grid (table) could be mass updated through the mass update function. With the new release mass updates within a grid (table) can be made across multiple columns and fields in a grid (table).