

# Price $f(x)$

## Release 'Tequila Sunrise'

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### Release Notes

**Go-live date:**

<2013-12-21>

## 1. New features

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### NEW - Home Screen

The remodeled home screen has been designed to offer the users a structured and quick entrance into the Price f(x) application. The screen offers an overview of all functional areas the user has access to and all relevant objects the user is or should be working on, like his offers, rebate agreements, approvals, dashboards, to-do's etc.

### NEW - Dashboards

Long awaited the new dashboards functionality allows to (pre-)configure an unlimited number of role specific dashboards, which then can be distributed to end users based on their role assignments. Every user can pick those dashboards from the role specific library, which are esp. interesting or relevant to him. The content and display of each dashboard can be then individually changed or adjusted through selection and placement of widgets, available as widget library in each dashboard. After saving the user specific preferences the so selected and adjusted dashboards remain unchanged for each user.

With our concept of dashboards we are walking along an unconventional path (which is nothing new). The Price f(x) dashboards can not only access and display transactional or other analytical data but all objects from across Price f(x). The overviews can display for example new products, pending approvals, potential changes in the underlying data like new competitive or product cost data etc., events, warnings, current simulations etc., etc.

## 2. Changes

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### Extensions of the PriceAnalyzer module

- In-chart calculations: Charts and reports typically process raw or modified (enriched) historical data. In most cases those data are static and adjustment of that data during the creation of a chart or report is not possible. With the new functionality of the „in-chart calculation“ the user can execute a calculation logic or an ad-hoc calculation, which allows free entry of calculation input parameters and modifies the underlying data just for the purpose of the particular chart. In addition all existing price parameter tables can be included into such in-chart calculations and with that extensive simulations can be created and modified quickly and flexibly.
- New chart type „ data table“: This new chart type allows the display of a report in a MS-Excel like pivot table format. Data can be easily aggregated over multiple dimensions and analyzed in a familiar and easy to understand way.



### Extensions of the PriceBuilder module

- Customer extensions: all product specific information without an strict one-to-one relation to a particular product but enriching its data are managed in the product extensions. The same concept is now available to the customer master data management in Price f(x). In addition to that all customer specific pricelists, offers, special conditions etc. as well as transactional data from the PriceAnalyser such as charts or tables can be viewed in the customer extension. This allows a comprehensive overview of each and every customer.
- Manual pricelists: next to the regular and live pricelists available to date, manual pricelists can now be created. In those pricelists the prices are not calculated based on a calculation logic but set entirely manually. This feature can be well used for any types of promotions or special price agreements.
- Customer special pricing conditions: Customers or customer groups can now be linked with any type of pricelists (regular pricelists, live price list or manual pricelists). This connection is managed in the customer extensions and can be used e.g. with higher priority in the price calculations or backend system integration.

### Extensions in the PriceShop module

- Quote header level calculations: To date the quote header could contain sums only (for example overall value of the offer). With the new feature all kinds of calculations can be performed and displayed on the offer/quote header, for example overall margin weighted with the individual value of all offer items etc.